

APPLICANT

☐ MR. | ☐ MRS. | ☐ MS.

NAME: (FIRST / INITIAL / LAST)

EMAIL:

HOME PH: W:

C: SIN #:

DOB: (MM / DD / YYYY) MARITAL STATUS:

CURRENT ADDRESS

Minimum of 3 years of history is required per applicant.

ADDRESS:

CITY: PROV: PC:

YEARS: MONTHS:

☐ RENT | ☐ OWN \$/MONTH:

PREVIOUS ADDRESS

ADDRESS:

CITY: PROV: PC:

YEARS: MONTHS:

☐ RENT | ☐ OWN \$/MONTH:

CURRENT EMPLOYMENT INFORMATION

Minimum of 3 years of history is required per applicant.

EMPLOYER:

ADDRESS:

PHONE:

START DATE: YEARS/MONTHS:

☐ HOURLY | ☐ SALARY

GROSS SALARY: HOURLY: # OF HOURS:

☐ SELF-EMPLOYED | ☐ COMMISSION

MOST RECENT 2 YEARS FROM LINE 150 OF NOTICE OF ASSESSMENT:

1. 2.

PREVIOUS EMPLOYMENT INFORMATION

EMPLOYER:

ADDRESS:

PHONE:

START DATE: END:

☐ HOURLY | ☐ SALARY | ☐ SELF-EMPLOYED | ☐ COMMISSION

GROSS SALARY: HOURLY: # OF HOURS:

CO-APPLICANT

☐ MR. | ☐ MRS. | ☐ MS.

NAME: (FIRST / INITIAL / LAST)

EMAIL:

HOME PH: W:

C: SIN #:

DOB: (MM / DD / YYYY) MARITAL STATUS:

CURRENT ADDRESS

Minimum of 3 years of history is required per applicant.

ADDRESS:

CITY: PROV: PC:

YEARS: MONTHS:

☐ RENT | ☐ OWN \$/MONTH:

PREVIOUS ADDRESS

ADDRESS:

CITY: PROV: PC:

YEARS: MONTHS:

☐ RENT | ☐ OWN \$/MONTH:

CURRENT EMPLOYMENT INFORMATION

Minimum of 3 years of history is required per applicant.

EMPLOYER:

ADDRESS:

PHONE:

START DATE: YEARS/MONTHS:

☐ HOURLY | ☐ SALARY

GROSS SALARY: HOURLY: # OF HOURS:

☐ SELF-EMPLOYED | ☐ COMMISSION

MOST RECENT 2 YEARS FROM LINE 150 OF NOTICE OF ASSESSMENT:

1. 2.

PREVIOUS EMPLOYMENT INFORMATION

EMPLOYER:

ADDRESS:

PHONE:

START DATE: END:

☐ HOURLY | ☐ SALARY | ☐ SELF-EMPLOYED | ☐ COMMISSION

GROSS SALARY: HOURLY: # OF HOURS:



Karen Boyne | Mortgage Consultant
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223-14TH STREET NW | CALGARY, Alberta | T2N1Z6

FINANCIAL INFORMATION

ASSETS AND LIABILITIES					
ASSETS (BANK ACCOUNTS, RRSP'S, INVESTMENTS, ETC.)			LIABILITY (MORTGAGE, LOAN, CREDIT CARD, ETC.)		
TYPE OF ASSET	BANK	AMOUNT	TYPE OF LIABILITY	BALANCE	MONTHLY PAYMENT
CHEQUING/SAVING		\$	MORTGAGE	\$	\$
GIC/TERM DEPOSIT		\$	LOAN	\$	\$
RRSP		\$	CREDIT CARD/LINE	\$	\$
LIFE INSURANCE		\$	CREDIT CARD/LINE	\$	\$
STOCK/MUTUAL FUND		\$	CREDIT CARD/LINE	\$	\$
OTHER		\$	OTHER	\$	\$
OTHER		\$	OTHER	\$	\$

AUTOMOBILES

YEAR: MAKE: MODEL: VALUE:
 YEAR: MAKE: MODEL: VALUE:

PROPERTY OWNED (IF MORE THAN 1 PROPERTY, PLEASE LIST ON EXTRA BLANK PAPER)

ADDRESS:
 OUTSTANDING MORTGAGE AMOUNT: PURCHASE PRICE: CURRENT VALUE:
 CURRENT INTEREST RATE: MONTHLY PAYMENT: BANK:
 DATE OF PURCHASE: (MM / DD / YYYY) RENEWAL OR MATURITY DATE: (MM / DD / YYYY)
 ANNUAL PROPERTY TAX: MONTHLY RENTAL INCOME:

SUBJECT PROPERTY DESCRIPTION

ADDRESS:
 CITY: PROVINCE: POSTAL CODE:
 HOUSE TYPE: ☐ DETACHED | ☐ SEMI-DETACHED | ☐ TOWNHOUSE | ☐ CONDOMINIUM | ☐ OTHER
 HOUSE STYLE: ☐ TWO STORY | ☐ BUNGALOW | ☐ SPLIT LEVEL ☐ OTHER
 HOUSE SIZE: AGE: LOT SIZE: GARAGE TYPE:
 ANNUAL TAX: PURCHASE PRICE: ANNUAL CONDO FEE:

CONSENT

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require relative to this application from any sources to which you may apply and each such source is hereby authorized to provide you with such information. I/we authorize you to obtain a copy of my/our credit bureau and you are furthermore authorized to disclose, in response to direct inquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved.

DATED AT THIS DAY OF, 20

SIGNATURE OF APPLICANT SIGNATURE OF CO-APPLICANT



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